

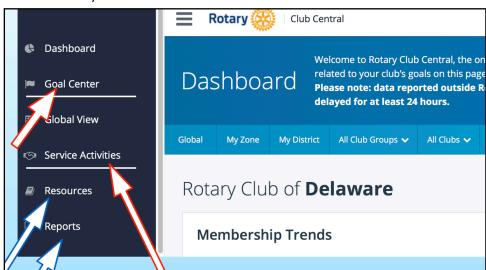
Club Goal setting - Due May 1st

- 1. On <u>rotary.org</u>, Log in to MyRotary.
- 2. Click on Manage, and then Rotary Club Central.



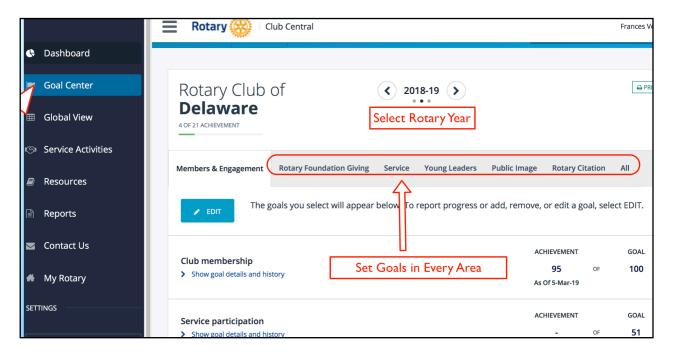
3. Once in RCC, Click on Goal Center, left sidebar

If you do not see the menu on the left, click the three horizontal lines next to "Rotary Club Central" – this toggles to display or hide the menu

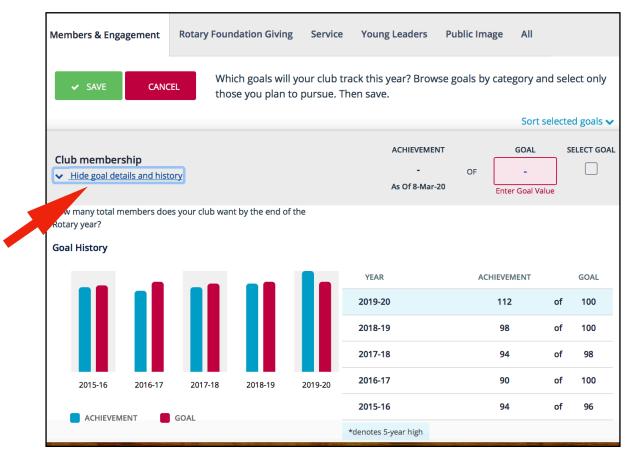


- Service Activities takes you to the screen to enter all service projects.
- Resources will provide step by step Goal setting instructions, Rotary Citation information and other helpful resources.
- Reports will provide updated status on membership and Foundation giving.

- 4. Be sure to select appropriate Rotary Year
- 5. Set Goals under EVERY tab.

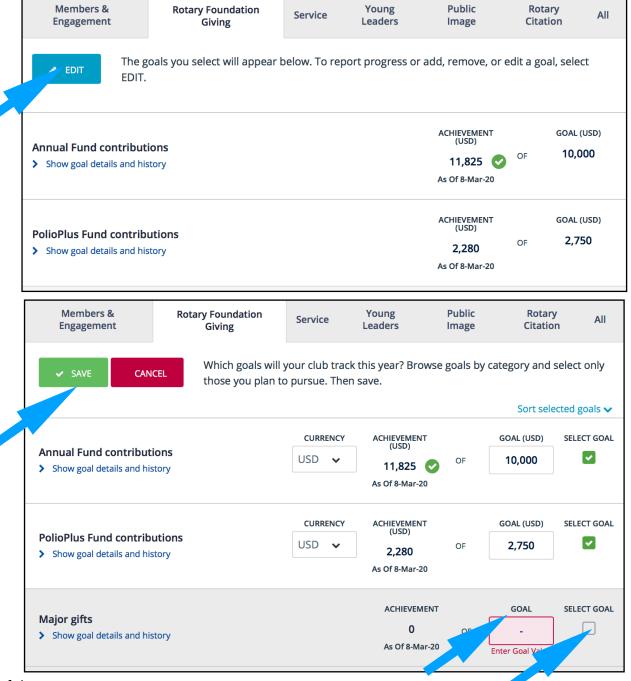


6. For guidance, click on **See goals and History** You will see a 5-year trend, IF your club has previously entered a goal for this area.

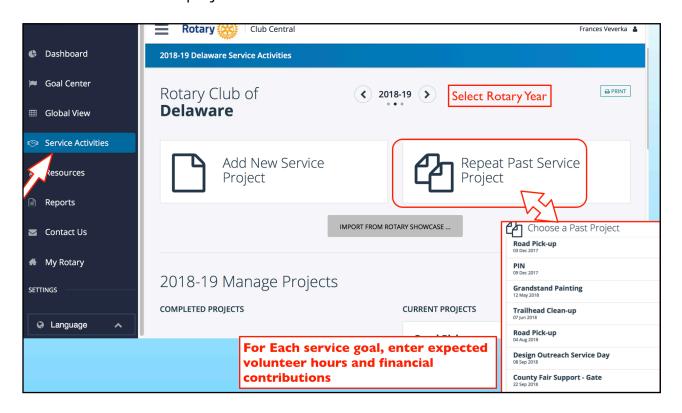


HINTS

- To select a goal, first check the Select goal box on the right (Shown in the second screen below) and then enter your goal. Make sure to SAVE your work before exiting.
- Do **NOT** enter zero for any goal.
- All goals refer to what will be accomplished within the Rotary year.
- For goals in Rotary Action Groups (Water, Peace, etc.) and Fellowships (interests such as wine, RVing), ask club members to advise you of their involvement.
- To return after having initially entered some goals, and to view a goal not previously selected, click on *Edit* and they will reappear. The first screen shot below shows the initially selected goals. The second shows the same tab after clicking on Edit. Check the select goal box, enter the goal and click save.

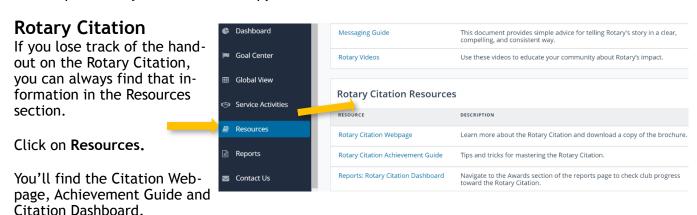


6. For Service Goals, select Service Activities in the left sidebar. You can repeat a past service project or enter new ones. For each, it is helpful to estimate the number of volunteers and project hours.



Report progress throughout the year. Achievement in Membership and Foundation giving will be generated from RI records and populate through the year. The others need to be reported by the club. Do not forget to report on service goal progress. And remember to save your work.

These goals and achievements give you a snapshot of what your Club accomplished in your Rotary year and provide valuable data, especially for your next President. Each section may also be printed if you need a hard copy.



Remember: Enter your goals by May 1st. Return and update your progress throughout the year and complete your Goal Report before the end of the Rotary Year (next June 30th)